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November 25, 2009

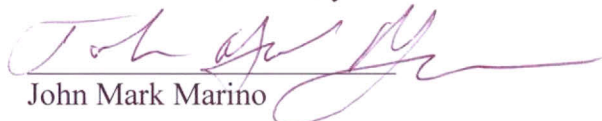
Dear Mr. Cole, Trotter, Romkey;

Gentlemen,

Based on our conversations today with the parties involved in the CMO transaction, I wanted to provide you with an update as to our current course of action. Mr. Russell and Mr. Lucas contacted us via e-mail with regard to the specific language determining profit distributions based on the trading platform we select. We agreed to share in all profits with Mr. Ian Russell 50/50 on the trading platform profits. We agreed to execute a new Joint Venture agreement based on this equitable profit distribution. Mr. Russell also agreed to use his best efforts to move this transaction forward and work directly with Mr. Lucas in getting the trading platform account open. Based on our mutual agreements, Mr. Russell will be reinstated as a cosigner on the Andrew Garrett account and release the hold on the account.

We received the trading agreement from Sundance Finance to utilize the Curtis Whitney Holdings trading platform (see attached). After reviewing the document we felt it was completely inadequate for our needs based on numerous factors. One, they requested we DTC the CMO securities to a third party account in the name of Crews & Associates Investment Bankers. Based on securities laws and anti-money laundering regulations it is illegal to DTC securities between accounts that are not in the same name and NO securities firm would allow for it. Second, when queried as to whom Crew & Associates was, we only received a reply they were the funding source for the credit line. We were unable to ascertain what this entity was and felt the answer was inadequate. Finally, they gave us an ultimatum to execute the trading agreement immediately due to their current client backlog or be excluded from the trading platform for the remainder of the year. We felt this was a veiled threat to get us to act quickly so we decided to pass on their platform.

We had a conference call with Nathalie Gauthier who is the individual working with us to obtain access to the Ergas Financial – via Rafael Ergas platform at EFG Bank in Switzerland. We feel that this is the best alternative as we have done business with Mr Ergas in the past, however this alternative could potentially raise issues with Mr. Ian Russell as we would be providing both the CMO securities and the trading platform through our contacts without the use of Mr. Russell's contacts. We are attempting to have Mr. Russell make a significant concession if we decide to move forward with this platform. We expect to have the EFG trading agreement tomorrow, which we will forward to you ASAP.


John Mark Marino